



October 15, 2009

To the Members of the Pennsylvania Legislature,

Contrary to recent correspondence and accompanying press releases, please be advised that Mount Airy Casino Resort has no intent of initiating or joining any prospective legal causes of action relating to any provision of the Pennsylvania Race Horse Development and Gaming Act at this time.

Very truly yours,

A handwritten signature in dark ink, appearing to read "G. Toth", is written over a horizontal line. Below the signature, the name "George P. Toth, CEO" is printed in a standard sans-serif font.

Cc: J.P.Morgan